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*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF SECOND REPORT OF
ORDINARY COURSE PROFESSIONAL CHARGES**

PLEASE TAKE NOTICE that, on June 30, 2023, in accordance with the *Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business*, ECF No. 102 (the “OCP Order”), the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed the *Notice of First Report of Ordinary Course Professional Charges*, ECF No. 466 (the “First OCP Report”) specifying the amounts disbursed by the Debtors to professionals utilized in the ordinary course of business (the “Ordinary Course Professionals”) for fees and expenses incurred through May 31, 2023.

PLEASE TAKE FURTHER NOTICE that, in accordance with the OCP Order, the Debtors hereby file their second report specifying the amounts disbursed by the Debtors to Ordinary Course Professionals for fees and expenses incurred between June 1, 2023 through September 30, 2023 (the “Second OCP Report”), attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that inclusion of the fees and expenses

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

of any Ordinary Course Professional in the Second OCP Report is without prejudice to the Debtors' right to dispute or challenge the fees and expenses of each Ordinary Course Professional and does not constitute final approval of the fees and expenses of any Ordinary Course Professional by the Debtors.

PLEASE TAKE FURTHER NOTICE that the Debtors will serve the Second OCP Report, on the Notice Parties (as defined in the OCP Order).

Dated: October 30, 2023
New York, New York

/s/ Luke A. Barefoot
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EXHIBIT A

Second OCP Report

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Genesis Global Holdco, LLC et al.
Payments to Ordinary Course Professionals

Case No. 23-10063 (Jointly Administered)
Reporting Period: 06/01/2023-09/30/2023

Ordinary Course Professionals (\$USD)			
Name	Amount Paid During the Period	Total Paid to Date	General Description of Services Rendered
JK Medora	\$3,795	\$3,795	Corporate Tax Advisor to the Debtors
Morgan Lewis Stamford	\$10,000	\$10,000	Singapore Counsel for the Babel Bankruptcy
Reed Smith	\$10,707	\$10,707	Legal and Regulatory Advisor to GAP
Agon Litigation	\$28,340	\$28,340	Counsel to the Debtors for BVI litigation
Prolegis	\$30,022	\$30,022	Singapore Counsel for the Babel Bankruptcy
Snell & Wilmer L.L.P	\$82,932	\$120,487	Counsel to the Debtors for the Cash Cloud Bankruptcy
Alston And Bird	\$219,225	\$219,225	Counsel for an Individual Director or Officer
Crowell & Moring	\$391,865	\$490,446	Counsel for an Individual Director or Officer
Allen & Overy	\$401,141	\$401,141	Counsel for an Individual Director or Officer
Total Payments to OCP	\$1,178,028	\$1,314,163	